

Part 2B of Form ADV: *Brochure Supplement*

Item 1 Cover Page

Victor J. DiMaggio III
Crescent Advisor Group, Inc.
4975 Preston Park Blvd. #820
Plano, TX 75093
972-490-0150

Part 2B of Form ADV - Brochure Supplement

December 22, 2023

This brochure supplement provides information about Victor J. DiMaggio III that supplements the Crescent Advisor Group, Inc. brochure. You should have received a copy of that brochure. Please contact Crescent Advisor Group, Inc. if you did not receive Crescent Advisory Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Victor J. DiMaggio III is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2, Educational Background and Business Experience

Name:	Victor (Bud) J. DiMaggio III
Year of Birth:	1959
Formal Education:	Bachelor of Science & Commerce, 1982 DePaul University
	Juris Doctor, 1986 John Marshall Law School

Business Background for preceding five (5) years:

1988-Present	DiMaggio & Robinson, Ltd. Partner
2008-Present	Crescent Advisor Group, Inc. Investment Advisor Representative
2008-Present	Crescent Securities Group, Inc. Registered Representative
2007-Present	Gourmet Beverages, Inc. Owner
2007-Present	Galleria Realty Corporation Vice-President
2014-Present	HR One Source, Inc. President
1994-Present	Invest America Financial Services President
2000-Present	Financial Advantage Corporation President
2006-Present	Victor J. DiMaggio Health Insurance President

Item 3 Disciplinary Information

Nothing to report

Item 4 Other Business Activities

Victor J. DiMaggio III is a registered representative of Crescent Securities Group, Inc., an SEC registered broker/dealer. As a registered representative Victor J. DiMaggio III may receive commissions, sales credits, distribution and/or service fees, and may potentially receive other types of variable transaction based compensation. Receiving variable transaction based compensation may give Victor J. DiMaggio III an incentive to recommend investment products based on the compensation received, rather than on the client's needs.

Victor J. DiMaggio is a Partner with DiMaggio & Robinson, LTD providing tax accounting and business consultation services. This activity provides a substantial source (greater than 10%) of Victor J. DiMaggio's income and involves a substantial amount (greater than 10%) of his time.

Victor J. DiMaggio is the owner of Gourmet Beverages, Inc. This activity is not investment related. Gourmet Beverages Inc. owns and operates a coffee shop. This activity does not provide a substantial source (greater than 10%) of Victor J. DiMaggio's income and does not involve a substantial amount (greater than 10%) of his time.

Victor J. DiMaggio is Vice President of Galleria Realty Corporation, a firm that operates a commercial real estate building. This activity is not investment related. This activity does not provide a substantial source (greater than 10%) of Victor J. DiMaggio's income and does not involve a substantial amount (greater than 10%) of his time.

Victor J. DiMaggio is President of HR One Source, Inc., a human resources firm. This activity is not investment related. This activity does not provide a substantial source (greater than 10%) of Victor J. DiMaggio's income and does not involve a substantial amount (greater than 10%) of his time.

Victor J. DiMaggio is President of Invest America Financial Service, an administrative company offering traditional bookkeeping and accounting services. This activity is not investment related. This activity does not provide a substantial source (greater than 10%) of Victor J. DiMaggio's income and does not involve a substantial amount (greater than 10%) of his time.

Victor J. DiMaggio is President of Financial Advantage Corporation, a parent holding company for subsidiaries. This activity is not investment related. This activity does not provide a substantial source (greater than 10%) of Victor J. DiMaggio's income and does not involve a substantial amount (greater than 10%) of his time.

Victor J. DiMaggio is President of Victor J. DiMaggio Health Insurance. This activity is not investment related. This activity does not provide a substantial source (greater than 10%) of Victor J. DiMaggio's income and does not involve a substantial amount (greater than 10%) of his time.

Item 5 Additional Compensation

Nothing to report

Item 6 Supervision

Investment Advisor Representatives are supervised on an ongoing basis. All advisory accounts are monitored on a systematic random basis, are reviewed by the investment advisor representative, and reviewed no less than quarterly by a designated principal of the firm. More active accounts and larger accounts may be reviewed on a more frequent basis.

Supervision of investment advisor representatives consists of reviews of advisory accounts on a transactional basis to insure that each transaction is (1) suitable to the respective client's investment objectives; (2) meets that client's quality standards; and (3) to make certain the activity is consistent with their financial profile.

All communications with advisory clients are also monitored and reviewed on an on-going basis to ensure the investment advice being given is appropriate for each advisory client.

Person Responsible for Supervision of Investment Advisor Representative

Nick Duren
President
(972) 490-0150